

DOD: 10-10-13	TINA HENSON , Daughter, was appointed Administrator with Will Annexed with Full IAEA without bond on 1-7-14. Letters issued 1-9-14.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.	At hearing on 1-7-14, the Court set this status hearing for the filing of the first account or petition for final distribution.	1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		2. On 12-17-13, the Court ordered that the original will be lodged with the Court. However, Court records do not indicate that the original will was ever lodged pursuant to the Court's order.
		Note: I&A filed 3-4-14 indicates a total estate value of \$303,000.00 including real and personal property.
		Note: The holographic will does not appear to dispose of all estate assets, so it appears the residue would pass pursuant to intestate succession. Intestate heirs include the decedent's four daughters.
		Note: Three Creditor's Claims have been filed totaling \$41,158.33, and the Administrator rejected an additional claim for \$11,930.00. This brings total claims to \$53,088.33 at this time.
		Reviewed by: skc
		Reviewed on: 3-3-15
		Updates:
		Recommendation:
		File 1 - Henson

DOD: 5-17-13	LOUISE BAKER , Mother, was appointed Executor with Full IAEA without bond on 1-27-14. Letters issued 1-28-14.	NEEDS/PROBLEMS/COMMENTS:
		Note: The original petition estimated the estate to contain personal property valued at \$500,000.00; however, no I&A has been filed. At a continued status hearing re: filing the I&A on 8-19-14, it was noted that the estate appears to be without assets and the matter was continued to
		2-19-15. Also on that date, an OSC re: failure to appear was dismissed.
Aff.Sub.Wit.	At hearing on 1-27-14, the Court set this status hearing for the filing of the first account or petition for final distribution.	On 2-19-15, there were no appearances, and the Court issued an Order to Show Cause to Ronald Calhoun and Louise Baker for 4-2-15 as to why they should not be sanctioned and why Ms. Baker should not be removed as Executor for failure to appear and failure to file the Inventory and Appraisal or a Status Report.
Verified		1. Need Inventory and Appraisal pursuant to Probate Code §8800.
Inventory		2. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.
PTC		Note: Louise Baker is the sole heir pursuant to the decedent's will dated 12-21-84; however, Letters issued on 1-28-14 and two creditor's claims have been filed totaling \$1,983.54. The estate must be properly closed by noticed petition. See Probate Code §§ 10950 et seq., 11000, 12200.
Not.Cred.		Reviewed by: skc
Notice of Hrg		Reviewed on: 3-3-15
Aff.Mail		Updates:
Aff.Pub.		Recommendation:
Sp.Ntc.		File 2 - Ello
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Report of Status filed 3-2-15 is set for hearing on 4-15-15.
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc			
Reviewed on: 3-4-15			
Updates:			
Recommendation:			
File 3 - Ohanesian			